Important Change to 1098-T Tuition Statement Reporting for 2018

If you take advantage of the federal education tax credit, you need to know about an important change to U.S. tax law that affects the way the University reports information to you on IRS Form 1098-T Tuition Statement. That’s the form you can use to calculate the education tax credits you can claim on your tax return.

In the past, your 1098-T reported the qualified tuition and related expenses that were billed to your student account for the tax year, an amount that appeared in Box 2 of the form. Your 2018 1098-T will instead report the qualified tuition and related expenses that you paid during the tax year. That amount will appear in Box 1.

Important information regarding payments
Electronic check payments and credit card payments can be made online on eCampus through December 31, 2018, and will be posted to your student account and reported on your 2018 1098-T. However, if you choose to pay by check, be aware that payments mailed to our Cashiers and Student Accounts Services offices must be received by December 18, 2018, to ensure that they are posted to your student account in 2018. Also, be aware that the University will be closed December 24, 2018, through January 1, 2019.

How to receive your 2018 1098-T Tuition Statement
If you have signed up to receive your Form 1098-T electronically, you will receive an email in January once the form is available online for viewing and printing. Your Form 1098-T will be mailed to you if you have not signed up to receive it electronically. If you would like to sign up for electronic delivery, you can do that on eCampus. Just go to the Services section, look for the 1098-T Tax Form icon, and select the electronic sign-up link.

Need more information about claiming education tax credits?
Find detailed instructions in IRS Publication 970, page 9.

Note: Adelphi University is unable to provide you with individual tax advice. If you need help with any tax questions, please seek the advice of an informed tax preparer or adviser.